# **PROPERTY TAX EXEMPTIONS**

Eligibility is as of July 1, 2020 for the Fiscal Year 2021 Applications must be received by April 1, 2021

## **CLAUSE 41C – Exemption Amount \$750.00**

Age Must be 70 as of July 1

Ownership/Domicile You must own and occupy the property. You must have lived in Massachusetts for preceding 10

years and owned property for 5 years.

Income Single Person Yearly income cannot be more than \$33,917.00

Married Persons Yearly income cannot be more than \$44,434.00

Income from all sources: Wages, Social Security, Pensions, Interest, Dividends, Annuities, IRA's, Rentals, etc.

Documentation must be provided for income received. W-2's, Bank statements, Tax returns, etc.

Assets Single Person Cannot be more than \$52,700.00

Married Persons Cannot be more than \$72,700.00

Assets include checking/saving accounts, stocks, bonds, 401K's, IRA's, recreational vehicles. 2<sup>nd</sup> homes, etc.

### **CLAUSE 17D – Exemption Amount \$332.00**

Surviving Spouse or Persons over 70 who do not qualify for Cl. 41C

Ownership/Domicile You must own and occupy the property. Over 70 must have lived in Massachusetts for

preceding 10 years and owned property for 5 years.

Assets Cannot be more than \$66,000.00

Assets include checking/saving accounts, stocks, bonds, 401K's, IRA's, recreational vehicles. 2<sup>nd</sup>

homes, etc.

### **CLAUSE 22's - Service Connected Disabled Veterans**

Documentation Certification of a service-connected disability or death from the U.S. Department of Veterans

Affairs.

Ownership/Domicile You must own and occupy the property. You must have lived in Massachusetts for at least 6

consecutive months before entering military service, or lived in Massachusetts for the prior 2

years.

#### **CLAUSE 37A – Exemption Amount \$500.00**

Must submit a current "Certificate of Legal Blindness" from the Massachusetts Commission for the Blind.

For more information please contact the Assessors' Office 978-582-4145
Susan Byrne, Principal Assessor - email <a href="mailto:sbyrne@lunenburgonline.com">sbyrne@lunenburgonline.com</a>
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